



PLANNED GIVING

Your Gift to the Future

Sample Bequest Clauses

You and your lawyer or estate planner should discuss appropriateness of the sample clauses below based on your individual circumstances. We advise that you ask your lawyer or estate planner to review any wording with you in order to accurately reflect your wishes.

Specific, unrestricted Bequest:

I give, devise and bequeath to the Mississippi Madawaska Land Trust (Registered Charity Number: 87859 1007 RR0001) the sum of \$_____ to be used for any purpose(s) approved by the Board of Directors of the Mississippi Madawaska Land Trust (Registered Charity Number: 87859 1007 RR0001).

Specific, restricted Bequest with escape clause:

I give, devise and bequeath to the Mississippi Madawaska Land Trust (Registered Charity Number: 87859 1007 RR0001) the sum of \$_____ to be used for the following purpose(s) _____. If the Mississippi Madawaska Land Trust (Registered Charity Number: 87859 1007 RR0001) is unable to apply all or part of these funds for the specific purpose(s) stated herein, the balance of this bequest not so extended may be used for any purpose approved by the Board of Directors of the Mississippi Madawaska Land Trust (Registered Charity Number: 87859 1007 RR0001) .

General % of Residue unrestricted:

I give, devise and bequeath to the Mississippi Madawaska Land Trust (Registered Charity Number: 87859 1007 RR0001) _____% of the residue of my estate to be used for any purpose(s) approved by the Board of Directors of the Mississippi Madawaska Land Trust (Registered Charity Number: 87859 1007 RR0001).

General % of Residue, restricted with escape clause:

I give, devise and bequeath to the Mississippi Madawaska Land Trust (Registered Charity Number: 87859 1007 RR0001), _____% of my estate to be used for the following purpose(s) _____. If the Mississippi Madawaska Land Trust (Registered Charity Number: 87859 1007 RR0001) is unable to apply all or part of these funds for the specific purpose(s) stated herein, the balance of this bequest not so extended may be used for any purpose(s) approved by the Board of Directors of the Mississippi Madawaska Land Trust (Registered Charity Number: 87859 1007 RR0001).

Alternative Suggestion

A new will can be drafted to include such a gift, or you can make an amendment (called a codicil) to your will which will retain all other provisions of your existing will and add the modifications that you wish to make. It is important to discuss such an amendment, which could be as simple as a one page document, with your lawyer.